

# COMPARISON SHOPPING CHECKLIST

Making notes and keeping track of the important aspects of each community is a great way to evaluate each one later. Here's a tool to help you weigh your options and determine the best fit for your family.

<b>CARE SERVICES</b>	COMMUNITY NAME	COMMUNITY NAME	COMMUNITY NAME
CARE DELIVERY			
Do residents have individualized care plans?			
What care services are offered?			
How often are residents' care needs assessed?			
What happens when a resident's level of care changes?			
How many levels of care are offered and what is included?			
How are medications delivered to residents?			
Is there on-site physical and/or occupational therapy and other specialists?			
Is there on-site telehealth services?			
Is there specialized care for residents with memory issues?			

## AMENITIES AND SERVICES

COMMUNITY NAME

COMMUNITY NAME

COMMUNITY NAME

### ENVIRONMENT

24-hour staff	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Dining (quality and variety, three meals per day, accommodations for special diets, etc.)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Calendar of activities and events	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Scheduled transportation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Utilities paid	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Housekeeping and linen services	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Laundry provided	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Parking (guests and residents)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Beauty salon and/or barber shop	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Pet-friendly	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Security camera system	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Elevator(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Handicap accessibility	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Religious services/observances	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

### APARTMENT

Studio, 1-bedroom, 2-bedroom	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Private, locking door	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Kitchenette or full kitchen	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Emergency alert system or pull cords	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Easily accessible cabinets, closets and storage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Handrails in restrooms	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Individual climate controls	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Clean carpets, walls and countertops	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Walking surfaces are carpeted or non-skid	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

# COSTS AND FINANCIALS

COMMUNITY NAME

COMMUNITY NAME

COMMUNITY NAME

## CONTRACT AND FEES CHECKLIST

Buy-in fee?	\$ _____	\$ _____	\$ _____
Security deposit?	\$ _____	\$ _____	\$ _____
Second-occupant fee?	\$ _____	\$ _____	\$ _____
Are there recurring monthly fees (for meals, etc.)?	_____	_____	_____
Do fees change? How often?	_____	_____	_____
Length of lease (long-term or month-to-month)	\$ _____	\$ _____	\$ _____
2nd person fee?	\$ _____	\$ _____	\$ _____
Monthly pet fee?	\$ _____	\$ _____	\$ _____
Move-out policy	_____	_____	_____
What are the billing and payment options?			

Notes \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

